AMERICA'S TOP 100 INDEPENDENT ADVISORS

	Name	Firm	City	AUM (in millions)	Yrs in the Biz	Business Description/Speciality
1.	Ron Carson	Carson Wealth Management Group (LPL Financial)	Omaha, NE	2,456.5	27	Advancing and protecting capital in sideways to negative markets.
2.	Charles C. Zhang	Zhang Financial (LPL Financial)	Portage, MI	1,100	19	Providing each client with sound, unbiased advice and solutions.
3.	Susan C. Kaplan	Kaplan Financial Services (LPL Financial)	Boston, MA	950	25	Family practice. Investments, retirement, estate planning, tax, cash flow, and gifting.
4.	Gerard A. Klingman	Klingman & Associates (Raymond James Financial Services)	New York, NY	920.08	27	Comprehensive wealth management for high-net-worth families.
5.	Earl Winthrop and Mark Winthrop	Winthrop Wealth Mgmt. (LPL Financial)	Avon, CT	801	27	Independent comprehensive wealth management services.
6.	James E. Bashaw	James E. Bashaw & Co (LPL Financial)	Houston, TX	800	26	Holistic private wealth advisory for families, small businesses and non-profit organizations.
7.	Todd A. Feltz	Feltz WealthPLAN (LPL Financial)	Omaha, NE	800	28	Accumulation and preservation of assets to provide retirement income.
8.	Dalal Salomon	Salomon & Ludwin (Wells Fargo Advisors Financial Network)	Richmond, VA	781.2	26	Private client asset management.
9.	Thomas Bartholomew	Bartholomew & Company (Commonwealth)	Worcester, MA	771.44	28	Comprehensive wealth management.
10.	Brett N. Karras	The Karras Company, Inc. (Raymond James Financial Services)	Roy, UT	728.06	17	Comprehensive wealth management.
11.	Van Pearcy	Van Pearcy's Wealth Services Team (Raymond James Financial Services)	Midland, TX	721.05	23	Wealth management and estate/asset protection.
12.	Steve Thomas	Linden Thomas and Company (Wells Fargo Advisors Financial Network)	Charlotte, NC	689.71	23	Private client asset management.
13.	Robert Fragasso	Fragasso Financial Advisors (LPL Financial)	Pittsburgh, PA	640	38	Investment management and financial planning.
14.	Kay R. Shirley	Financial Development Corporation (LPL Financial)	Atlanta, GA	605.61	30	Provide financial resources that deliver success with care and measurable results.
15.	Bruce Johnson	CapTrust Financial Advisors (Wells Fargo Advisors Financial Network)	Holland, MI	591.72	28	Private client asset management.
16.	Randy Carver	Carver Financial Services (Raymond James Financial Services)	Mentor, OH	581.5	24	Provide customized wealth management sevices to individuals, corporations and institutions.
17.	Salvador "Sal" Flores, Jr.	Flores Capital Management (Raymond James Financial Services)	Chandler, AZ	575.26	30	Provide superior financial service with commitment to excellence and integrity.
18.	David A. Peterson	Peak Capital (LPL Financial)	Highlands Ranch, CO	550	16	Comprehensive financial planning; primary focus on retirement planning.
19.	Rob Nelson	Ameriprise Financial	Minneapolis, MN	550	17	Integrated advice and asset management solutions developed to address client needs.
20.	Bob Collins	Collins Investment Group (Wells Fargo Advisors Financial Network)	Bethesda, MD	541.53	28	Private client asset management.
21.	Roy Williams	Prestige Wealth Management Group (LPL Financial)	Flemington, NJ	539	29	Comprehensive wealth management, providing customized planning solutions to high-net-worth individuals.
22.	Malcolm A. "Mal" Makin	Professional Planning Group (Raymond James Financial Services)	Westerly, RI	537.32	26	Full service, comprehensive wealth management for individuals and endowments.
23.	Steve Stocker	Investment Partners (Commonwealth)	New Philadelphia, OH	501.01	20	Wealth management for high-net-worth and mass affluent clients, portfolio management for retirement plans, corporations, family trusts, endowments and foundations.

This list has been updated from August to include advisors affiliated with Wells Fargo Advisors Financial Network.

	Name	Firm	City	AUM (in millions)	Yrs in the Biz	Business Description/Speciality
24.	**G. Andrew Ahrens**	Ahrens Investment Partners (LPL Financial)	Lafayette, LA	500	20	Preserve, grow, and protect our clients' assets with great service.
25.	**Laila Marshall-Pence**	Pence Wealth Management (LPL Financial)	Newport Beach, CA	500	30	Identify big knowable themes, capture cash flow and manage risk.
26.	**Roger Robson**	CapTrust Financial Advisors (Wells Fargo Advisors Financial Network)	Tampa, FL	495.58	33	Private client asset management.
27.	**Don Campagna**	Personal Portfolio Management, Inc (Raymond James Financial Services)	Boca Raton, FL	477.65	28	Comprehensive financial planning, asset allocation for high-net-worth individuals and businesses.
28.	**Joseph Chornyak**	Chornyak & Associates (Commonwealth)	Columbus, OH	473	32	Comprehensive financial planning.
29.	**Mark Smith**	M. J. Smith & Associates (Raymond James Financial Services)	Englewood, CO	472.21	27	Asset management services with a comprehensive financial planning approach including tax planning.
30.	**Edward "Jeff" Sella**	SPC Financial, Inc. (Raymond James Financial Services)	Rockville, MD	455.47	30	Cross-trained & proficient in wealth management and tax integration strategies.
31.	**Nicholas Giacoumakis**	New England Investment & Retirement Group (Commonwealth)	North Andover, MA	450	22	Comprehensive investment and wealth management.
32.	**Michael Gilbert**	Gilbert Advanced Asset Management (LPL Financial)	Johnson City, TN	420	30	Retirement income management and wealth preservation.
33.	**Deborah Danielson**	Danielson Financial Group (LPL Financial)	Las Vegas, NV	402	29	We provide excellence in comprehensive financial planning and asset management.
34.	**Debra Brede**	D. K. Brede Investment Management Company (Commonwealth)	Needham, MA	400.99	27	Comprehensive wealth management.
35.	**John Horseman**	JM Horseman Group (National Planning Corp.)	St. Louis, MO	400	30	Preservation and growth of capital to help provide retirement income.
36.	**Pat Vitucci**	Vitucci & Associates (National Planning Corp.)	Walnut Creek, CA	400	17	Respect the client's needs by managing their portfolio with integrity and consistency; don't "invest and forget."
37.	**James A. Cox, III**	Harris Financial Group (LPL Financial)	Colonial Heights, VA	398	14	Retirement income planning.
38	**Lee Rosenberg**	ARS Financial Services (Cadaret, Grant)	Jericho, NY	395.76	35	Personal financial planning, written financial plans, tax preparation and accounting services, estate planning, retirement planning, investment.
39.	**J. David Tanner**	Tanner Capital Management (Raymond James Financial Services)	Provo, UT	395	25	Focusing on high-net-worth entrepreneurs with an emphasis on charitable strategies.
40.	**Thomas Hamlin**	Somerset Wealth Strategies (Raymond James Financial Services)	Portland, OR	383	20	Sleep-well-at-night strategies for keeping our retirees retired.
41.	**Scott B. Tiras**	Tiras, Pennington and Associates (Ameriprise Financial)	Houston, TX	377.83	22	Wealth management specializing in retirement and pre-retirement financial planning.
42.	**Dale Cebert**	Cebert Wealth Management (NPC of America)	The Villages, FL	375	13	Proactive wealth management for retirement.
43.	**Kalita Bleck Blessing**	Quest Capital Management (Raymond James Financial Services)	Dallas,TX	370	17	Financial planning.
44.	**Kerrick W. Bubb**	KWB & Associates (LPL Financial)	Redlands, CA	360	23	Creating unique retirement solutions for retired or near-retired individuals.
45.	**Jeffery D. Chaddock**	Ameriprise Financial	Columbus, OH	354	22	Predominate focus on affluent clients in telecom industry and higher education.
46.	**Alexandra Armstrong**	Armstrong, Fleming & Moore Inc (Commonwealth)	Washington, DC	350.11	44	Financial planning and portfolio management services.
47.	**Brett Ellen**	American Financial Network (Securities America)	Calabasas, CA	350	25	Helping bridge gap between businesses and people that own them.
48.	**Carlo A. Panaccione**	Navigation Group (LPL Financial)	Redwood City, CA	350	25	Provide wealth solutions as the direct result of comprehensive planning.
49.	**Robert Kantor**	XML Financial group (LPL Financial)	Rockville, MD	350	21	Comprehensive financial planning, asset management and insurance.

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50.	**Tony Reilly**	Ascend Advisory Group (Wells Fargo Advisors Financial Network)	Dublin, OH	345.06	18	Private client asset management.
51.	**V.L. Bud Sanftner**	Aspen Financial Services (LPL Financial)	West Des Moines, IA	345	10	Sales team with a balanced approach; 30% stocks & bonds, 35% managed acct., 35% insurance annuities.
52.	**Sheryl "Sherri" Stephens**	Stephens Wealth Management Group (Raymond James Financial Services)	Flint, MI	341.18	35	Fee-based consulting for high-net-worth clients, professionals and business owners.
53.	**Michael Babyak Jr. II**	LPL Financial	Mine Hill, NJ	341	17	Holistic planning with concierge level service.
54.	**Sally Law**	Law & Associates (Raymond James Financial Services)	Glenn Echo, MD	340	37	Providing clients with wealth management and financial planning.
55.	**Todd Arthur Sanford**	Sanford Financial Services (Raymond James Financial Services)	Portage, MI	340	29	Multi-specialty firm serving educators, small business owners and employees of major local corporations.
56.	**Michael "Mike" Hines**	Consolidated Planning Corporation (Raymond James Financial Services)	Atlanta, GA	335.33	35	Serving clients ranging from retirees, doctors and attorneys to business owners.
57.	**Stephen W. Johnson**	Raymond James Financial Services	Draper, UT	334.95	20	Combination of retail and employee retirement income security plans.
58.	**John Keeney**	Keeney Financial Group (LPL Financial)	Columbia, MD	327.45	12	Financial planning, wealth planning and risk management.
59.	**Robert J. Floe**	Floe Financial Partners (LPL Financial)	Pasadena, CA	325	16	Employ both tactical and strategic asset allocation.
60.	**Claudia Jacques-Soto & Bichop Nawrot**	Capital Strategies (LPL Financial)	Bloomfield, CT	323.43	23	Always put the clients' interests first and provide extraordinary service.
61.	**Brett Hayes**	Wells Fargo Advisors Financial Network	Richmond, VA	321.82	18	Private client asset management.
62.	**David M. Nelson**	NelsonCorp Wealth Management (LPL Financial)	Davenport, IA	320	30	Have 30 years of experience of providing financial advice.
63.	**Charles "Chuck" Morris**	Raymond James Financial Services	Baton Rouge, LA	314.13	27	Comprehensive financial planning.
64.	**Kenneth Stern**	Ken Stern & Associates (First Allied Securities)	San Diego, CA	309.08	13	Uncompromised family wealth planning/investment management; integrating investment strategies with creative estate and legacy planning.
65.	**Bennett Marks**	Marks Group Wealth Management (LPL Financial)	Minnetonka, MN	305	2	Comprehensive wealth management and planning.
66.	**George Jackson**	Triad Advisors (Jackson Retirement Planning)	Heathrow, FL	300	2	Comprehensive wealth managers to high-net-worth individuals.
67.	**Timothy W. Leveroni**	Leveroni Financial Management (LPL Financial)	Braintree, MA	300	25	Providing financial planning for three generations with a full-service team.
68.	**George Papadoyannis**	Papadoyannis And Associates (Ameriprise Financial)	Redwood Shores, CA	300	19	Private wealth advisory firm focusing on holistic planning solutions.
69.	**Carrie Coghill-Kuntz**	D. B. Root & Company (Commonwealth)	Pittsburgh, PA	300	13	Family wealth management.
70.	**Lawrence R. Lindsley**	Summit Planning Group (LPL Financial)	Green Bay, WI	295.16	11	Comprehensive wealth management services.
71.	**Mike Slaggie**	Slaggie Capital Group (Raymond James Financial Services)	Winona, MN	288.87	10	Comprehensive wealth management for high-net-worth families and foundations.
72.	**Ashok Shendure**	BDS Financial Service Corporation (Commonwealth)	Solon, OH	288	24	Comprehensive financial planning including investments, retirement, education and life planning.
73.	**Carl Stuart**	Raymond James Financial Services	Austin, TX	279.84	31	Investment management.
74.	**Charlene Carter**	Raymond James Financial Services	Eugene, OR	275.93	21	Financial planning focus, personalized investment strategy.
75.	**George R. Pierce**	George R. Pierce & Assoc. (LPL Financial)	Seattle, WA	270	27	A team-oriented, personal approach to wealth management for life.
76.	**Daniel Pinkerton**	Pinkerton Retirement Specialists (LPL Financial)	Coeur D'Alene, ID	270	23	Comprehensive wealth management for retirees and those seriously planning retirement.

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77.	Mark R. Brown	Brown & Tedstrom (LPL Financial)	Denver, CO	267.74	27	Wealth management driven by proprietary financial planning philosophy.
78.	Gail D. Reid	Reid, Godinez, Avina & Associates (Ameriprise Financial)	Glendale, CA	260	22	Build and preserve wealth through financial planning.
79.	Debra Hilton	D. Hilton Financial Services (LPL Financial)	The Woodlands, TX	260	27	Design, implement and provide ongoing management of executive compensation plans for not-for-profit organizations.
80.	Arthur P. Colamarino/ Adam Yofan	Alpern Rosenthal Financial (LPL Financial)	Pittsburgh, PA	255	24	Full service wealth management and estate tax services minimization planning.
81.	Holmes Sherard Pettey	Barnes-Pettey Financial Advisors (Raymond James Financial Services)	Clarksdale, MS	255	28	Comprehensive financial planning.
82.	Dudley McBee Barnes	Barnes-Pettey Financial Advisors (Raymond James Financial Services)	Clarksdale, MS	251.5	38	Comprehensive financial planning for rural America.
83.	David Root	Commonwealth	Pittsburgh, PA	250	27	Family wealth management.
84.	Douglas J. Lockwood	Harbor Lights Financial Group (LPL Financial)	Manasquan, NJ	249	15	Full service financial planning and wealth management.
85.	Carole R. Ford	Ford Financial Group (LPL Financial)	Fresno, CA	245	31	Holistic financial planning for families, women and the catastrophically injured.
86.	Jeffrey M. Crosby	Ameriprise Financial	Belleve, WA	243	16	Family financial officer to help enhance financial success and gain balance in their life.
87.	Robert Bjork	Birch Cove Group (Raymond James Financial Services)	Bloomington, MN	240.21	28	High-touch wealth and financial planning for high-net-worth clients.
88.	Michael Bonevento	Ameriprise Financial	Brielle, NJ	239.08	16	Global financial planning and fee-based wealth management.
89.	David Armstrong	Monument Wealth Management (LPL Financial)	Alexandria, VA	235	11	Fee-based private wealth planning and asset management.
90.	Judith Ann McGee	McGee Financial Strategies (Raymond James Financial Services)	Portland, OR	234.79	35	Financial planning with a focus on the well-educated, professional client.
91.	Steven Hoffman	Steven Hoffman & Associates (Cadaret, Grant)	Jericho, NY	233.26	36	Estate and retirement planning.
92.	Daniel H. Boyce	Center for Financial Planning (Raymond James Financial Services)	Southfield, MI	232.23	29	Wealth management for high-net-worth individuals.
93.	Carol L. Rogers	Rogers & Company Wealth (LPL Financial)	Saint Louis, MO	230	34	Certified private wealth manager providing comprehensive planning and wealth management solutions to high-net-worth families and individuals.
94.	Thomas H. Ruggie	Ruggie Wealth Management (LPL Financial)	Tavares, FL	230	19	"A financial plan equals financial peace."
95.	Melissa Anderson Duffy	Duffy Anderson Investment Management (LPL Financial)	Cumberland Foreside, ME	230	15	Wealth management and retirement planning for high-net-worth clients.
96.	Brad Griswold	The CWM Group (LPL Financial)	Bethlehem, PA	230	21	Dedicated to assisting clients in achieving their financial goals by developing and implementing a personalized strategy for each individual client.
97.	John W. Moore	John Moore & Associates (Raymond James Financial Services)	Albuquerque, NM	230	29	Investment strategy and implementation with an emphasis on generosity.
98.	Bryan Sweet	Sweet Financial Services (Raymond James Financial Services)	Fairmont, MN	226.26	30	Your path to a worry-free retirement.
99.	Daniel Joseph Gavin	Gavin & Associates (Raymond James Financial Services)	Midland, MI	221.27	38	Financial planning and investment management for mid/upper level management.
100.	Richard H. Wagener	Wagener-Lee Wealth Advisors (Raymond James Financial Services)	Columbia, MD	221.05	36	Comprehensive wealth management services for corporate executives, professionals and retirees.