

LoanRange	BusinessName	Address	City	State	Zip	NAICSCode	BusinessType	RaceEthnicity	Gender	Veteran	NonProfit	JobsRetained	DateApproved	Lender	CD
a \$5-10 million	WESTERN MILLIN	31120 West Street	GOSHEN	CA	93227	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		346	4/28/2020	KeyBank National / CA - 21	
a \$5-10 million	RUSSELL TOBIN	420 LEXINGTON AVE	NEW YORK	NY	10170	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		500	6/11/2020	Citibank, N.A. NY - 12	
a \$5-10 million	STEWART PARTNERSHIP	140 East 45th Street	NEW YORK	NY	10017	523920	Limited Liability Co	White	Male Owned	Non-Veteran		233	4/10/2020	Zions Bank, A Division NY - 12	
b \$2-5 million	MERLONE GEIER	425 California St	SAN FRANCISCO	CA	94104	523920	Limited Liability Co	Unanswered	Unanswered	Non-Veteran		126	4/15/2020	First Republic Bank CA - 12	
b \$2-5 million	R. W. SELBY & CC	11661 SAN VICEN	LOS ANGELES	CA	90049	523920	Corporation	Unanswered	Unanswered	Unanswered		250	4/4/2020	City National Bank CA - 30	
b \$2-5 million	SAVANT CAPITAL	190 Buckley Drive	ROCKFORD	IL	61107	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		200	4/3/2020	Apple River State EIL - 16	
b \$2-5 million	UNIFIED TRUST	C2353 ALEXANDRIA	LEXINGTON	KY	40504	523920	Professional Assoc	Unanswered	Unanswered	Unanswered		124	4/4/2020	Traditional Bank, In KY - 06	
b \$2-5 million	CARSON GROUP	13321 California St	OMAHA	NE	68154	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		235	4/3/2020	Pinnacle Bank NE - 02	
b \$2-5 million	CRESCENT REAL	777 MAIN ST STE	FORT WORTH	TX	76102	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		121	4/4/2020	Frost Bank TX - 12	
b \$2-5 million	MAYFAIR MANAGER	7250 Belt Line Road	DALLAS	TX	75254	523920	Limited Liability Par	Unanswered	Unanswered	Unanswered		350	4/9/2020	BBVA USA TX - 24	
b \$2-5 million	TI COMMUNITIES	11925 EXECUTIVE	IRVING	TX	75038	523920	Limited Liability Par	Unanswered	Unanswered	Unanswered		211	4/4/2020	City National Bank TX - 24	
c \$1-2 million	AMERICAN MORTGAGE	3020 OLD RANCH	SEAL BEACH	CA	90740	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		54	4/7/2020	City National Bank CA - 47	
c \$1-2 million	CA CAPITAL OPEF	1920 MAIN ST STE	IRVINE	CA	92614	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		70	4/3/2020	City National Bank CA - 45	
c \$1-2 million	HALBERT HARGREAVES	111 OCEAN BLVD	LONG BEACH	CA	90802	523920	Partnership	Unanswered	Unanswered	Unanswered		44	4/5/2020	American Business CA - 44	
c \$1-2 million	RNC CAPITAL MANAGEMENT	11601 WILSHIRE	LOS ANGELES	CA	90025	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		70	4/14/2020	Sunwest Bank CA - 33	
c \$1-2 million	STELLAR GALLERIE	1396 HERNDON AVE	FRESNO	CA	93711	523920	Sole Proprietorship	Unanswered	Unanswered	Unanswered		102	4/28/2020	MUFG Union Bank, CA - 16	
c \$1-2 million	TSG WEALTH MANAGEMENT	6460 E. Pacific Coast	LONG BEACH	CA	90803	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		39	4/11/2020	JPMorgan Chase BCA - 47	
c \$1-2 million	VAN DAELE HOME	2900 ADAMS ST	SRIVERSIDE	CA	92504	523920	Corporation	White	Unanswered	Unanswered			4/14/2020	Farmers & Merchants CA - 41	
c \$1-2 million	VERANCE CORP	10089 WILLOW CFSAN	DIEGO	CA	92131	523920	Corporation	Unanswered	Unanswered	Unanswered		48	4/29/2020	Comerica Bank CA - 52	
c \$1-2 million	CRESTONE CAPITAL	1048 PEARL ST S	BOULDER	CO	80302	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		42	4/7/2020	InBank CO - 02	
c \$1-2 million	CLEANCHOICE ENERGY	1055 THOMAS JEFF	WASHINGTON	DC	20007	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		118	4/28/2020	Citibank, N.A. DC - 00	
c \$1-2 million	VERUS RESIDENT	2001 M ST NW	WASHINGTON	DC	20036	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		86	4/4/2020	City National Bank DC - 00	
c \$1-2 million	ANDCO CONSULTANTS	210 N NEW YORK	WINTER PARK	FL	32789	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		89	4/11/2020	South State Bank, IFL - 07	
c \$1-2 million	CAPITAL WEALTH	9130 Galleria Ct	NAPLES	FL	34109	523920	Corporation	Unanswered	Unanswered	Unanswered		1	4/5/2020	BankUnited, Nation FL - 19	
c \$1-2 million	CWA ASSET MANAGEMENT	9130 Galleria Ct	NAPLES	FL	34109	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		1	4/5/2020	BankUnited, Nation FL - 19	
c \$1-2 million	MONEY CONCEPTS	11440 North Jog Road	PALM BEACH	GA	33418	523920	Corporation	Unanswered	Unanswered	Unanswered		60	4/7/2020	Truist Bank d/b/a B FL - 18	
c \$1-2 million	CRAWFORD INVESTMENT	600 Galleria Park	ATLANTA	GA	30339	523920	Corporation	Unanswered	Unanswered	Unanswered		51	4/7/2020	ServisFirst Bank GA - 06	
c \$1-2 million	WAYPOINT WEALTH	3715 NORTHSIDE	ATLANTA	GA	30327	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		6	4/10/2020	Truist Bank d/b/a B GA - 05	
c \$1-2 million	ALTAIR ADVISERS	303 W MADISON	CHICAGO	IL	60606	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		64	4/6/2020	Village Bank and TIL - 07	
c \$1-2 million	TJM INVESTMENT	318 W. Adams 9th	CHICAGO	IL	60606	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		58	4/7/2020	Northbrook Bank & IL - 07	
c \$1-2 million	SANCTUARY WEALTH	250 W 96TH ST	3F INDIANAPOLIS	IN	46260	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered			4/7/2020	First Merchants Bank IN - 05	
c \$1-2 million	KEYPOINT PARTNERSHIP	1 BURLINGTON	W BURLINGTON	MA	1803	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		93	4/9/2020	Cambridge Savings MA - 06	
c \$1-2 million	PANTHER RESIDENTIAL	300 Trade Center	WOBURN	MA	1801	523920	Limited Liability Co	Unanswered	Male Owned	Non-Veteran		63	4/6/2020	Northern Bank and MA - 05	
c \$1-2 million	THE WILDER COMPANY	800 Boylston Street	BOSTON	MA	2199	523920	Subchapter S Corp	Unanswered	Unanswered	Unanswered		57	4/7/2020	Bank of New England MA - 07	
c \$1-2 million	HM PAYSON & COMPANY	One Portland Square	PORTLAND	ME	4101	523920	Corporation	Unanswered	Unanswered	Unanswered		44	4/3/2020	Machias Savings B ME - 01	
c \$1-2 million	PISCATAQUA LAND	26 MacLellan Drive	ELIOT	ME	3903	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		86	4/7/2020	The Provident Bank ME - 01	
c \$1-2 million	R.M. DAVIS, INC.	24 City Center	PORTLAND	ME	4101	523920	Subchapter S Corp	Unanswered	Unanswered	Unanswered		55	4/6/2020	Bangor Savings Bank ME - 01	
c \$1-2 million	FORMULAFOLIO INVESTMENT	189 Ionia Ave NW	S GRAND RAPIDS	MI	49503	523920	Limited Liability Co	Unanswered	Male Owned	Non-Veteran		87	4/14/2020	The Huntington National MI - 02	
c \$1-2 million	LFP CONSULTING	505 E Main Ave Ste	BISMARCK	ND	58501	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		83	4/8/2020	Bremer Bank, Natic ND - 00	
c \$1-2 million	AMERICAN PORTLAND	4250 Veterans Mer	HOLBROOK	NY	11741	523920	Corporation	Unanswered	Unanswered	Unanswered		113	5/15/2020	Empire State Bank NY - 01	
c \$1-2 million	COLONIAL CONSULTANTS	810 7TH AVE	NEW YORK	NY	10019	523920	Limited Liability Co	Unanswered	Male Owned	Unanswered		52	4/12/2020	National Cooperative NY - 10	
c \$1-2 million	HORIZON KINETIC	470 Park Avenue	S NEW YORK	NY	10016	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		80	4/27/2020	Citibank, N.A. NY - 12	
c \$1-2 million	JEFF KOONS LLC	475 10th Avenue	1 NEW YORK	NY	10018	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		53	4/27/2020	Citibank, N.A. NY - 10	
c \$1-2 million	MILLER/HOWARD DIXON	AVE	WOODSTOCK	NY	12498	523920	Corporation	Unanswered	Unanswered	Unanswered		46	4/5/2020	Village Bank and TIL NY - 19	
c \$1-2 million	WILLIAM GOTTLIEB	177 Christopher Street	NEW YORK	NY	10014	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		0	4/28/2020	Sterling National Bank NY - 10	
c \$1-2 million	HAMILTON CAPITAL	5025 Arlington Center	COLUMBUS	OH	43220	523920	Limited Liability Co	White	Male Owned	Unanswered		67	4/4/2020	The Middlefield Bank OH - 12	
c \$1-2 million	MILLENNIUM CAPITAL	95 EXECUTIVE PK	HUDSON	OH	44236	523920	Subchapter S Corp	Unanswered	Male Owned	Non-Veteran		142	4/6/2020	The Huntington National OH - 13	
c \$1-2 million	KINGSVIEW WEALTH	509 SE 7TH ST 2nd	GRANTS PASS	OR	97526	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered			4/9/2020	First Merchants Bank OR - 02	
c \$1-2 million	PERLENFEIN INC	321 1ST AVE EAS	ALBANY	OR	97321	523920	Corporation	Unanswered	Unanswered	Unanswered		155	4/14/2020	Valley Bank of Nev. OR - 04	
c \$1-2 million	AMERICAS LEADERSHIP	250 MUNOZ RIVER	SAN JUAN	PR	918	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		137	4/16/2020	Banco Popular de FPR - 00	
c \$1-2 million	ENPROTEC INC	402 CEDAR ST	ABILENE	TX	79601	523920	Corporation	Unanswered	Unanswered	Unanswered		85	4/8/2020	First Financial Bank TX - 11	
c \$1-2 million	LEVEL FOUR GROUP	12400 COIT RD	S DALLAS	TX	75251	523920	Limited Liability Co	Unanswered	Unanswered	Unanswered		103	4/30/2020	JPMorgan Chase B TX - 32	

c \$1-2 million	PRICE REALTY M/4125 Centurion Wa	ADDISON	TX	75001	523920 Corporation	Unanswered	Unanswered	Unanswered	107	4/6/2020	Origin Bank	TX - 24
c \$1-2 million	SALIENT PARTNE 4265 SAN FELIPE	HOUSTON	TX	77027	523920 Partnership	Unanswered	Unanswered	Unanswered	80	4/14/2020	Cadence Bank, Na	TX - 07
c \$1-2 million	SOUTHERN WEAL 1826 N LOOP 160	SAN ANTONIO	TX	78248	523920 Limited Liability Par	Unanswered	Male Owned	Unanswered	62	4/28/2020	Texas Community	TX - 21
c \$1-2 million	TREECON RESOL 6004 SOUTH FIRS	LUFKIN	TX	75901	523920 Corporation	Unanswered	Male Owned	Unanswered	134	4/27/2020	Sabine State Bank	TX - 01
c \$1-2 million	CS FINANCIAL GR 100 Concourse Biv	GLEN ALLEN	VA	23059	523920 Corporation	Unanswered	Male Owned	Unanswered	87	4/7/2020	Truist Bank d/b/a B	VA - 01
c \$1-2 million	CORNERSTONE A 225 108th Ave NE,	BELLEVUE	WA	98004	523920 Subchapter S Corp	Unanswered	Unanswered	Unanswered	65	4/15/2020	Zions Bank, A Divis	WA - 01
c \$1-2 million	PACIFIC FINANCI 777 108th Ave NE	BELLEVUE	WA	98004	523920 Corporation	Unanswered	Unanswered	Unanswered	70	4/11/2020	Zions Bank, A Divis	WA - 01
c \$1-2 million	ANNEX WEALTH M 12700 W. BLUEM	ELM GROVE	WI	53122	523920 Limited Liability Co	Unanswered	Unanswered	Unanswered	75	4/7/2020	CIBM Bank	WI - 05